

CITY CLERK
ORIGINAL



C-8555-1
01/10/2014

January 10, 2014

Brenda Fischer, City Manager
City of Glendale
5850 West Glendale Avenue
Glendale, Arizona 85301

Michael Bailey, City Attorney
City of Glendale
5850 West Glendale Avenue
Glendale, Arizona 85301

Re: Instructions for Payment Deposits

Brenda and Michael:

The enclosed notice is sent consistent with § 24.7.1 of the Professional Management Services Agreement and provides instructions pursuant to § 15 of the Consent, Nondisturbance and Attornment, and Estoppel Agreement. These instructions amend the current instructions regarding deposits of the City's payments under the Professional Management Services Agreement.

If you have any questions, please feel free to call at any time.

Sincerely,

Craig D. Tindall
General Counsel

Cc: Bobby Jarrett, Fortress
Ata Dinlenc, Dentons US



FORTRESS

1345 AVE OF THE AMERICAS
46TH FLOOR
NEW YORK, NY 10105

January 9, 2014

City of Glendale
5850 West Glendale Avenue
Glendale, AZ 85301
Attention: Brenda Fischer, City Manager

Re: Consent, Subordination, Nondisturbance and Attornment, and Estoppel Agreement, dated as of August 5, 2013, among the City of Glendale, IceArizona Hockey Co LP (f/k/a Coyotes Newco, LLC) ("Hockey Co"), IceArizona Manager Co LP (f/k/a Arena Newco, LLC) ("Manager Co"), and Fortress Credit Co LLC (the "Administrative Agent") (the "Arena Consent").

Dear Ms. Fischer

Pursuant to Section 15 of the Arena Consent, the undersigned Administrative Agent hereby instructs the City of Glendale to henceforth deposit all payments to be made by the City of Glendale under the Professional Management Services and Arena Lease Agreement, dated as of July 8, 2013, among Manager Co, Hockey Co and the City of Glendale, into Manager Co's deposit account set forth below:

Account Bank Name: Wells Fargo Bank, N.A.
ABA Routing No.: [REDACTED]
Account No.: [REDACTED]
Account Name: Corporate Trust Wire Clearing
FFC: Arena Management Fee Collection Account [REDACTED]
Attn: Alexander Pabon (tel: 917-260-1548; email: alexander.pabon@wellsfargo.com)

Very truly yours,

FORTRESS CREDIT CO LLC

By: _____
Name: **CONSTANTINE M. DAKOLIAS**
Title: **PRESIDENT**

CC: Michael Bailey, City Attorney, 5850 West Glendale Avenue, Glendale, AZ 85301

ACKNOWLEDGED:

IceArizona Manager Co LP
By: Coyotes Management GP, LLC, its general partner

IceArizona Hockey Co LP
By: Coyotes Management GP, LLC, its general partner

By: [Signature]
Name: Avik Dey
Title: CFO

By: [Signature]
Name: Avik Dey
Title: CFO